

**ESTATE PLANNING FEE SCHEDULE**

**WILLS / PERSONAL DIRECTIVES / POWERS OF ATTORNEY**

Updated as of March 1st, 2025

<b><u>1 Client:</u></b>	Will	<b>\$950.00</b>
	Personal Directive	<b>\$475.00</b>
	Power of Attorney	<b>\$475.00</b>
	Estate Planning Package – All Three Documents	<b>\$1,725.00</b>
<b><u>2 Clients:</u></b>	Wills	<b>\$1,500.00</b>
	Personal Directives	<b>\$725.00</b>
	Powers of Attorney	<b>\$725.00</b>
	Estate Planning Package – All Three Documents	<b>\$2,250.00</b>

**Disbursements**

Disbursements are costs which are incurred in addition to legal fees. They commonly include the following:

- General sales tax (G.S.T.);
- Paper charges which are \$35.00 per file for a single client, \$50.00 per file for two clients;
- Land Titles charges when it is necessary to pull copies of title or transfer land as part of the estate planning process; and,
- Corporate Registry charges when it is necessary to pull corporate records.

**Advanced Trusts and Estate Planning**

In many situations, our clients require advanced estate planning. Estate planning involving complex issues are billed at an additional hourly rate to reflect the additional work and expertise needed to address these issues. Examples include:

- Trust drafting for children with disabilities;
- Blended families;
- Spousal trusts;
- Interjurisdictional assets;
- Transfers of property to beneficiaries prior to death; and,
- Control of joint assets held with a spouse or child.

During the estate planning process these issues will be flagged to our clients, and an estimation of the fees incurred will be provided.

**Will Updates**

Updates for Estate Planning documents are done on an hourly rate to reflect the simplicity or complexity of the updates required.

Most updates will cost, approximately, one-half the *current* posted rate for new estate planning documents.