

ESTATE PLANNING FEE SCHEDULE

<u>1 Client:</u>	Will	\$1,000.00
	Personal Directive	\$525.00
	Power of Attorney	\$525.00
	Estate Planning Package – All Three Documents	\$1,825.00
<u>2 Clients:</u>	Wills	\$1,750.00
	Personal Directives	\$775.00
	Powers of Attorney	\$775.00
	Estate Planning Package – All Three Documents	\$2,500.00

Disbursements

Disbursements are additional costs incurred beyond legal fees, commonly including:

- General Sales Tax (GST)
- One-time \$150 file opening and storage fee
- 5% internal services fee for research databases and legal technology
- Paper charges: \$35 per file for a single client, \$50 per file for two clients
- Land Titles charges for obtaining title copies or transferring land during estate planning
- Corporate Registry charges for accessing corporate records

Advanced Trusts and Estate Planning

In many cases, our clients need advanced estate planning. Complex issues are billed at an additional hourly rate to reflect the extra work and expertise required. Examples include:

- Trust drafting for children with disabilities;
- Blended families;
- Spousal trusts;
- Interjurisdictional assets;
- Transfers of property to beneficiaries prior to death; and,
- Control of joint assets held with a spouse or child.

During the estate planning process these issues will be flagged to our clients, and an estimation of the fees incurred will be provided.

Will Updates

Updates for Estate Planning documents are done on an hourly rate to reflect the simplicity or complexity of the updates required.

Most updates will cost, approximately, one-half the *current* posted rate for new estate planning documents.